

TAXABLE YEAR

California Corporation

2024 Franchise or Income Tax Return

EXHIBIT "B"

FORM

100

6980 LOPL 5738 24
 TYB 02-01-2024 TYE 01-31-2025
 LO PLATFORM MIDCO INC & SUBSIDIARIES C/O CSC BANKRUPTCY TRUSTEE

PO BOX 720788
 MCALLEN TX 78504

PMB 720788

RP

COPY

Enter date (mm/dd/yyyy) • **Schedule Q Questions (continued on Side 2)**

A FINAL RETURN? • Dissolved Surrendered (withdrawn) Merged/Reorganized IRC Section 338 sale QSub election

B 1. Is income included in a combined report of a unitary group? • Yes No

If "Yes," indicate: Wholly within CA (R&TC 25101.15)
 Within and outside of CA

2. Is there a change in the members listed in Schedule R-7 from the prior year? • Yes No

3. Enter the number of members (including parent or key corporation) listed in the Schedule R-7, Part I, Section A, subject to income or franchise tax •

4. Is form FTB 3544 attached to the return? • Yes No

C 1. During this taxable year, did this corporation or any of its subsidiaries acquire control or majority ownership (more than a 50% interest) in another legal entity?

If yes, did the acquired entity(ies) own California real property (i.e., land, buildings), lease such property for a term of 35 years or more, or lease such property from a government agency for any term? If yes to both questions, answer yes. • Yes No

2. During this taxable year, did another person or legal entity acquire control or majority ownership (more than a 50% interest) of this corporation or any of its subsidiaries?

If yes, did the acquired entity(ies) own California real property (i.e., land, buildings), lease such property for a term of 35 years or more, or lease such property from a government agency for any term? If yes to both questions, answer yes. • Yes No

3. Has California real property (i.e., land, buildings) transferred to the corporation that was excluded from property tax reassessment under Revenue and Taxation Code Section 6211(2)?

If yes, during this taxable year, has more than 5% of the voting stock of this corporation cumulatively transferred in one or more transactions and it was not reported on previous year's tax return? If yes to both questions, answer yes. • Yes No
 (Yes requires filing of BOE-100-B statement. Penalties may apply - see instructions.)

State Adjustments	1 Net income (loss) before state adjustments. See instructions	•	1	00
	2 Amount deducted for foreign or domestic tax based on income or profits from Schedule A	•	2	00
	3 Amount deducted for tax under the provisions of the Corporation Tax Law from Schedule A	•	3	00
	4 Interest on government obligations	•	4	00
	5 Net California capital gain from Schedule D, line 11	•	5	00
	6 Depreciation and amortization in excess of amount allowed under California law. Attach form FTB 3885	•	6	00
	7 Net income from corporations not included in federal consolidated return. See instructions	•	7	00
	8 Other additions. Attach Schedule(s)	•	8	00
	9 Total. Add line 1 through line 8	•	9	00

State Adjustments (cont.)	10	Intercompany dividend elimination. Attach Schedule H (100) . . . ● 10	00	
	11	Dividends received deduction. Attach Schedule H (100) . . . ● 11	00	
	12	Additional depreciation allowed under CA law. Attach form FTB 3885 . . . ● 12	00	
	13	Capital gain from federal Form 1120, line 8 ● 13	00	
	14	Charitable Contributions ● 14	00	
	15	Other deductions. Attach schedule(s) ● 15	00	
	16	Total. Add line 10 through line 15 ● 16	00	
	17	Net income (loss) after state adjustments. Subtract line 16 from Side 1, line 9 ● 17	00	
	18	Net income (loss) for state purposes. Complete Schedule R if apportioning or allocating income. See instructions ● 18	NONE	00
	19	Net operating loss (NOL) deduction. See instructions ● 19	00	
	20	EZ, TTA, or LAMBRA NOL carryover deduction. See instructions ● 20	00	
	21	Disaster loss deduction. See instructions ● 21	00	
	22	Net income for tax purposes. Combine line 19 through line 21. Then, subtract from line 18 ● 22	NONE	00
	23	Tax <u>8.840</u> % x line 22 (at least minimum franchise tax, if applicable). See instructions ● 23	2,40000	
	24	Credit name _____ code ● _____ amount ► 24	0	
	25	Credit name _____ code ● _____ amount ► 25	00	
	26	To claim more than two credits, see instructions ● 26		
27	Add line 24 through line 26 ● 27	00		
28	Balance. Subtract line 27 from line 23 (at least minimum franchise tax, if applicable) ● 28	2,40000		
29	Alternative minimum tax. Attach Schedule P (100). See instructions ● 29	NONE	00	
30	Total tax. Add line 28 and line 29 SEE. STATEMENT. 1 ● 30	2,40000		
Taxes	31	Overpayment from prior year allowed as a credit ● 31	00	
	32	2024 Estimated tax payments. See instructions ● 32	00	
	33	2024 Withholding (Form 592-B and/or 593). See instructions ● 33	00	
	34	Amount paid with extension of time to file tax return. ● 34	00	
	35	Total payments. Add line 31 through line 34 ● 35	00	
	36	Use tax. This is not a total line. See instructions ● 36	00	
	37	Payments balance. If line 35 is more than line 36, subtract line 36 from line 35. ● 37	00	
	38	Use tax balance. If line 36 is more than line 35, subtract line 35 from line 36 ● 38	00	
	39	Franchise or income tax due. If line 30 is more than line 37, subtract line 37 from line 30 ● 39	2,40000	
	40	Overpayment. If line 37 is more than line 30, subtract line 30 from line 37. ● 40	00	
	41	Amount of line 40 to be credited to 2025 estimated tax ● 41	00	
	42	Refund. Subtract line 41 from line 40. ● 42	00	
See instructions to have the refund directly deposited.				
<input type="checkbox"/> Checking				
<input type="checkbox"/> Savings				
42a. ● Routing number 42b. ● Type 42c. ● Account number				
43	a. Penalties and interest ● 43a	NONE	00	
b	● <input type="checkbox"/> Check if estimate penalty computed using exception B or C on form FTB 5806. See instructions.			
44	Total amount due. Add line 38, line 39, line 40, and line 43a. Then, subtract line 40 from the result. ● 44	2,40000		

Schedule Q Questions (continued from Side 1)

D If the corporation filed on a water's-edge basis pursuant to R&TC Sections 25110 and 25113 in previous years, enter the date the water's-edge election ended (mm/dd/yyyy) ● _____

E Was the corporation's income included in a consolidated federal return? ● Yes No

F Principal business activity code. (Do not leave blank): ● 541519
Business activity CLOUD BASED SW
Product or service _____

G Date incorporated (mm/dd/yyyy): 11/04/2015 Where: ● State _____ Country _____

Schedule Q Questions (continued on Side 3)

H Date business began in California or date income was first derived from California sources (mm/dd/yyyy) • Yes No

I Was the corporation an inactive business both within and outside of California during the taxable year? • Yes No

J First return? • Yes No If "Yes" and this corporation is a successor to a previously existing business, check the appropriate box.

• (1) Sole proprietorship (2) Partnership (3) Joint venture (4) Corporation (5) Other
(Attach statement showing name, address, and FEIN/SSN/ITIN of previous business.)

K "Doing business as" name. See instructions: • _____

L At any time during the taxable year, was more than 50% of the voting stock:

1. Of the corporation owned by any single interest? • Yes No

2. Of another corporation owned by this corporation? • Yes No

3. Of this and one or more other corporations owned or controlled, directly or indirectly, by the same interests? • Yes No

If 1 or 3 is "Yes," enter the country of the ultimate parent • _____

If 1, 2, or 3 is "Yes," furnish a statement of ownership indicating pertinent names, addresses, and percentages of stock owned.

If the owner(s) is an individual, provide the SSN/ITIN and see FTB 1131 EN-SP, for more information.

M Has the corporation included a reportable transaction or listed transaction within this return? (See instructions for definition.) • Yes No
If "Yes," complete and attach federal Form 8886 for each transaction.

N Is this corporation apportioning or allocating income to California using Schedule R? • Yes No

O How many entities, if any, including this corporation, are claiming immunity from taxation in California under Public Law 86-272?

P Corporation headquarters are: • (1) Within California (2) Outside of California within the U.S. (3) Outside of the U.S.

Q Location of principal accounting records: SEE STATEMENT 2

R Accounting method: • (1) Cash (2) Accrual (3) Other

S Does this corporation or any of its subsidiaries have a Deferred Intercompany Stock Account (DISA)? • Yes No
If "Yes," enter the total balance of all DISAs • \$ _____

T Is this corporation or any of its subsidiaries a RIC? • Yes No

U Is this corporation treated as a REMIC for California purposes? • Yes No

V 1. Is this corporation a REIT for California purposes? • Yes No

2. If question V1 is "Yes," does the entity own any qualified REIT subsidiaries that are incorporated or qualified with the California Secretary of State? If yes, see instructions • Yes No

W Is this corporation an LLC or limited partnership electing to be taxed as a corporation for federal purposes? • Yes No
If "Yes", enter the effective date of the election (mm/dd/yyyy):

X Is this corporation to be treated as a credit union? • Yes No

Y Is the corporation under audit by the IRS or has it been audited by the IRS in a prior year? • Yes No

Z Have all required information returns (e.g. federal Forms 1099, 5471, 5472, 8300, 835, etc.) been filed with the Franchise Tax Board? N/A Yes No

AA Does the taxpayer (or any corporation of the taxpayer's combined group) own 30% or more of the stock of an insurance company? Yes No

BB Did the corporation file the federal Schedule UTP (Form 1120)? • Yes No

CC Does any member of the combined report own an SMLLC or generate/claim credits that are attributable to an SMLLC? • Yes No

DD 1. Has this business entity previously filed an unclaimed property Hold/Remit Report with the State Controller's Office? • Yes No

2. If "Yes," when was the last report filed? (mm/dd/yyyy) 3. Amount last remitted \$ _____

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration by preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	Signature of officer ►	Title	Date
	TRUSTEE IN BANKRUPT		• Telephone 956-489-5958
Preparer's Use Only	Preparer's signature ►	Date	Check if self-employed ► <input type="checkbox"/>
			• PTIN Firm's FEIN Telephone 281-243-2300
	Firm's name (or yours, if self-employed) and address KENWOOD & ASSOCIATES P C 14090 SOUTHWEST FRWY STE 200 SUGAR LAND, TX 77478		• Telephone 409-243-2300
	May the FTB discuss this return with the preparer shown above? See instructions		• <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No

Schedule A Taxes Deducted. Use additional sheet(s) if necessary.

(a) Nature of tax	(b) Taxing authority	(c) Total amount	(d) Nondeductible amount
			00
			00

Total. Enter total of column (c) on Schedule F, line 17, and total of column (d) on Side 1, line 2 or line 3.

If the corporation uses California computation method to compute the net income, see instructions.



00

Schedule F Computation of Net Income. See instructions.

1 a) Gross receipts or gross sales	<input type="radio"/>	c) Balance	1c	00
b) Less returns and allowance	<input type="radio"/>	2	00	
2 Cost of goods sold. Attach federal Form 1125-A (California Schedule V)	.....	3	00	
3 Gross profit. Subtract line 2 from line 1c	.....	4	00	
4 Total dividends. Attach federal Schedule C (California Schedule H (100))	.....	5	00	
5 a) Interest on obligations of the United States and U.S. instrumentalities	.....	5a	00	
b) Other interest. Attach schedule	.....	5b	00	
6 Gross rents	.....	6	00	
7 Gross royalties	.....	7	00	
8 Capital gain net income. Attach federal Schedule D (California Schedule D)	.....	8	00	
9 Ordinary gain (loss). Attach federal Form 4797 (California Schedule D-1)	.....	9	00	
10 Other income (loss). Attach schedule	.....	10	00	
11 Total income. Add line 3 through line 10	.....	11	00	
12 Compensation of officers. Attach federal Form 1125-E or equivalent schedule	.....	12	00	
13 Salaries and wages (not deducted elsewhere)	.....	13	00	
14 Repairs and maintenance	<input type="radio"/>	14	00	
15 Bad debts	.....	15	00	
16 Rents	.....	16	00	
17 Taxes (California Schedule A). See instructions	.....	17	00	
18 Interest. Attach schedule	.....	18	00	
19 Charitable Contributions. Attach schedule	.....	19	00	
20 Depreciation. Attach federal Form 4562 and FTB 3885	<input type="radio"/>	20		
21 Less depreciation claimed elsewhere on return	<input type="radio"/>	21a	21b	00
22 Depletion. Attach schedule	.....	22	00	
23 Advertising	.....	23	00	
24 Pension, profit-sharing plans, etc.	.....	24	00	
25 Employee benefit plans	.....	25	00	
26 a) Total travel and entertainment	<input type="radio"/>	26b	00	
b) Deductible amounts	.....	26b	00	
27 Other deductions. Attach schedule	.....	27	00	
28 Specific deduction for organizations under RSCC Section 23701r or 23701t. See instructions	.....	28	00	
29 Total deductions. Add line 12 through line 28	.....	29	00	
30 Net income before state adjustments. Subtract line 29 from line 11. Enter here and on Side 1, line 1	.....	30	00	

Schedule J Add-On Taxes and Recapture of Tax Credits. See instructions.

1 LIFO recapture due to S corporation election, IRC Sec. 1363(d) deferral: \$	1	00
2 Interest computed under the look-back method for completed long-term contracts (Attach form FTB 3834)	2	00
3 Interest on tax attributable to installment sales of certain timeshares and residential lots	3a	00
b) Method for nondealer installment obligations	3b	00
4 IRC Section 197(f)(9)(B)(ii) election	4	00
5 Credit recapture name	5	00
6 Combine line 1 through line 5. Revise line 2, line 3b or line 4, whichever applies, by this amount. Write "Schedule J" to the left of line 3b or line 4.	6	00

Schedule V Cost of Goods Sold

1 Inventory at beginning of year	<input type="radio"/>	1	00
2 Purchases	<input type="radio"/>	2	00
3 Cost of labor	<input type="radio"/>	3	00
4 a Additional IRC Section 263A costs. Attach schedule	<input type="radio"/>	4a	00
b Other costs. Attach schedule	<input type="radio"/>	4b	00
5 Total. Add line 1 through line 4b	<input type="radio"/>	5	00
6 Inventory at end of year	<input type="radio"/>	6	00
7 Cost of goods sold. Subtract line 6 from line 5. Enter here and on Side 4, Schedule F, line 2	<input type="radio"/>	7	00

Method of inventory valuation ►

Was there any change in determining quantities, costs or valuations between opening and closing inventory? Yes No

If "Yes," attach an explanation.

Enter California seller's permit number, if any ►

Check if the LIFO inventory method was adopted this taxable year for any goods. If checked, attach federal Form 970

If the LIFO inventory method was used for this taxable year, enter the amount of closing inventory under LIFO

Do the rules of IRC Section 263A (with respect to property produced or acquired for resale) apply to the corporation? Yes No**The corporation may not be required to complete Schedules L, M-1, and M-2. See Schedule M-1 instructions for reporting requirements.****Schedule L Balance Sheet**

		Beginning of taxable year		End of taxable year
	(a)	(b)	(c)	(d)
Assets				
1 Cash	<input type="radio"/>		<input type="radio"/>	
2 a Trade notes and accounts receivable	<input type="radio"/>		<input type="radio"/>	
b Less allowance for bad debts	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
3 Inventories	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
4 Federal and state government obligations	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
5 Other current assets. Attach schedule(s)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
6 Loans to stockholders/officers. Attach schedule	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
7 Mortgage and real estate loans	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
8 Other investments. Attach schedule(s)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
9 a Buildings and other fixed depreciable assets	<input type="radio"/>		<input type="radio"/>	
b Less accumulated depreciation	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
10 a Depletable assets	<input type="radio"/>		<input type="radio"/>	
b Less accumulated depletion	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
11 Land (net of any amortization)	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>
12 a Intangible assets (amortizable only)	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>
b Less accumulated amortization	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
13 Other assets. Attach schedule(s)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
14 Total assets	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Liabilities and Stockholders' Equity				
15 Accounts payable	<input type="radio"/>		<input type="radio"/>	
16 Mortgages, notes, bonds payable in less than 1 year	<input type="radio"/>		<input type="radio"/>	
17 Other current liabilities. Attach schedule(s)	<input type="radio"/>		<input type="radio"/>	
18 Loans from stockholders. Attach schedule(s)	<input type="radio"/>		<input type="radio"/>	
19 Mortgages, notes, bonds payable in 1 year or more	<input type="radio"/>		<input type="radio"/>	
20 Other liabilities. Attach schedule(s)	<input type="radio"/>		<input type="radio"/>	
21 Capital stock: a Preferred stock	<input type="radio"/>		<input type="radio"/>	
b Common stock	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
22 Paid-in or capital surplus. Attach reconciliation	<input type="radio"/>		<input type="radio"/>	
23 Retained earnings - Appropriated. Attach schedule	<input type="radio"/>		<input type="radio"/>	
24 Retained earnings - Unappropriated	<input type="radio"/>		<input type="radio"/>	
25 Adjustments to shareholders' equity. Attach schedule	<input type="radio"/>		<input type="radio"/>	
26 Less cost of treasury stock	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
27 Total liabilities and stockholders' equity	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

Schedule M-1 Reconciliation of Income (Loss) per Books With Income (Loss) per Return.If the corporation completed federal **Schedule M-3 (Form 1120 /1120-F)**, see instructions.

1 Net income per books	•	7 Income recorded on books this year not included in this return (itemize)	
2 Federal income tax	•	a Tax-exempt interest <input checked="" type="radio"/> \$ _____	
3 Excess of capital losses over capital gains	•	b Other \$ _____	
4 Taxable income not recorded on books this year (itemize) _____	•	c Total. Add line 7a and line 7b.	•
5 Expenses recorded on books this year not deducted in this return (itemize)		8 Deductions in this return not charged against book income this year (itemize)	
a Depreciation . . \$ _____		a Depreciation. . \$ _____	
b State taxes. . . \$ _____		b State tax refunds. \$ _____	
c Travel and entertainment <input checked="" type="radio"/> \$ _____		c Other. \$ _____	
d Other \$ _____		d Total. Add line 8a through line 8c.	•
e Total. Add line 5a through line 5d.	•	9 Total. Add line 7c and line 8d.	
6 Total. Add line 1 through line 5e		10 Net income per return.	
		Subtract line 9 from line 6	

Schedule M-2 Analysis of Unappropriated Retained Earnings per Books (Side 5, Schedule L, line 24)

1 Balance at beginning of year.	•	5 Distributions: a Cash.	•
2 Net income per books	•	b Stock.	•
3 Other increases (itemize) _____	•	c Proprietary	•
	•	6 Other decreases (itemize) _____	
4 Total. Add line 1 through line 3		7 Total. Add line 5 and line 6	
		8 Balance at end of year.	
		Subtract line 7 from line 4	•

Schedule D California Capital Gains and Losses**Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less.** Use additional sheet(s) if necessary.

(a) Kind of property and description (Example, 100 shares of Z Co.)	(b) Date acquired (mm/dd/yyyy)	(c) Date sold (mm/dd/yyyy)	(d) Gross sales price	(e) Cost or other basis plus expense of sale	(f) Gain (loss) (d) less (e)
1					00
					00
					00
					00
					00
2 Short-term capital gain from installment sales from form FTB 3805E, line 26 or line 37					2
3 Unused capital loss carryover from 2023					3
4 Net short-term capital gain (loss). Combine line 1 through line 3					4

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year. Use additional sheet(s) if necessary.

5					00
					00
					00
					00
					00
6 Enter gain from Schedule D-1, line 1 and/or any capital gain distributions.					6
7 Long-term capital gain from installment sales from form FTB 3805E, line 26 or line 37.					7
8 Net long-term capital gain (loss). Combine line 5 through line 7.					8
9 Enter excess of net long-term capital gain (line 4) over net long-term capital loss (line 8).					9
10 Net capital gain. Enter excess of net long-term capital gain (line 8) over net short-term capital loss (line 4)					10
11 Total lines 9 and 10. Enter here and on Form 100, Side 1, line 5.					
If losses exceed gains, carry forward losses to 2025					11
					00

TAXABLE YEAR

TAXABLE YEAR **2024** **Election to File a Unitary Taxpayers' Group Return**

CALIFORNIA SCHEDULE

R-7

Fill out the Schedule R-7 Election completely to make a valid election.

Name of corporation filing the single group return (key corporation*)

California corporation number

TO PLATFORM MIDCO, INC C/O CSC BR TRUSTEE

6980

This election is an integral part of the return of all taxpayers participating in the election, and must be filed annually with Schedule R. Signing the California tax return is an acknowledgement that the key corporation and its electing affiliates agree to comply with the terms and conditions contained in this Schedule R-7 Election. (See Side 7 for the terms of this election).

Part I Taxpayers Electing to File, or No Longer Included in the Single Group Return. See instructions below before completing the tables.

*The key corporation must be taxable in California and, where applicable, be the parent corporation. If the parent corporation is not a California taxpayer, the key corporation should be the California taxpayer with the largest property factor numerator in California. For a complete definition of a key corporation, see Side 7 Terms and Conditions.

In order for a group return to satisfy the individual subsidiary's filing requirements, the Schedule R-7 must include all of the information requested in Part I, Section A, (see Cal. Code Regs., tit. 18 section 25106.5-11). If the information in Part I, Section A, is not filled out completely, the electing member(s) Schedule R-7 election may be disallowed. If an electing member(s) Schedule R-7 election is disallowed, they must file a separate California return.

Check box A if the electing member is incorporated, organized, qualified, or registered to do business in California.

Check box B if the electing member has any property, payroll, sales in California, or derives income from sources within California, but is not doing business in California.

Check box C if the corporation is a new electing member for this current group.

Enter the California corporation number if one was assigned by the California Secretary of State (SOS) or the Franchise Tax Board (FTB).

Note: Schedule R-7, Part I, Section A, should only contain information of corporations that are required to file a return in California, and who are subject to California income or franchise tax. If a corporation does not have a California return filing requirement, the entity should not be listed in this Part I, Section A. The entity should be listed in Part II, Other Affiliated Corporations. The first corporation listed should be the "key corporation." The "key corporation" information entered in Schedule R-7, Part I, Section A, must match the information of the corporation entered on Form 100 or Form 100W, Side 1.

Total the number of members (including parent/key corporation) listed below, and enter the result on Form 100 or 100W, Side 1, Schedule Q, Question B3.

Section A - List of Taxpayers Making Election to File a Single Group Tax Return. Attach additional sheets using the same format, if necessary.

Section A - List of Taxpayers Making Election to File a Single Group Tax Return. Attach additional sheets using the same format, if necessary.						
Electing taxpayer corporation (Enter the legal name that is filed with the California SOS. Do not use abbreviations unless the abbreviation is part of the legal name.)	A	B	C	California corporation number (if one is assigned)	FEIN	Total self-assessed tax
(California key corporation name*)						
<input checked="" type="radio"/> LO PLATFORM MIDCO, INC C/O CSC BR TR	<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>	6980	<input checked="" type="radio"/> 5738	<input checked="" type="radio"/> 800.
<input checked="" type="radio"/> LIFESIZE, INC C/O CSC BR TRUSTEE	<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>	6545	<input checked="" type="radio"/> 5803	<input checked="" type="radio"/> 800.
<input checked="" type="radio"/> SERENOVA WFM, INC. C/O CSC BR TRUST	<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>	5275	<input checked="" type="radio"/> 2823	<input checked="" type="radio"/> 800.
<input checked="" type="radio"/> MARLIN-SL TOPCO, LP C/O CSC BR TRUS	<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>		<input checked="" type="radio"/> 1872	<input checked="" type="radio"/> NONE
<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>		<input checked="" type="radio"/>	<input checked="" type="radio"/>
<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>		<input checked="" type="radio"/>	<input checked="" type="radio"/>
<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>		<input checked="" type="radio"/>	<input checked="" type="radio"/>
<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>		<input checked="" type="radio"/>	<input checked="" type="radio"/>
<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>		<input checked="" type="radio"/>	<input checked="" type="radio"/>
<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>		<input checked="" type="radio"/>	<input checked="" type="radio"/>
<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>		<input checked="" type="radio"/>	<input checked="" type="radio"/>
<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>		<input checked="" type="radio"/>	<input checked="" type="radio"/>
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<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>		<input checked="" type="radio"/>	<input checked="" type="radio"/>
<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>		<input checked="" type="radio"/>	<input checked="" type="radio"/>
<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>			

TAXABLE YEAR

**Alternative Minimum Tax and
Credit Limitations - Corporations**

COMBINED

CALIFORNIA SCHEDULE

P (100)

Attach to Form 100 or Form 109.

Corporation name	LO PLATFORM MIDCO, INC. & SUBSIDIARIES C/O CC C/O CSC, BANKRUPTCY TRUSTEE	California corporation number
		6980

Part I Tentative Minimum Tax (TMT) and Alternative Minimum Tax (AMT) Computation

1	Net income (loss) after state adjustments. Enter the amount from Form 100, line 17; Schedule R, line 1c; or Form 109, the lesser of line 1 or line 2. See instructions	00
2	Adjustments. See instructions.	
a	Depreciation of tangible property placed in service after 1986 and before 1999	00
b	Amortization of certified pollution control facilities placed in service after 1986	00
c	Amortization of mining exploration and development costs incurred after 1987	00
d	Basis adjustments in determining gain or loss from sale or exchange of property	00
e	Long-term contracts entered into after February 28, 1986	00
f	Installment sales of certain property	00
g	Tax shelter farm activities (personal service corporations only)	00
h	Passive activities (closely held corporations and personal service corporations only)	00
i	Certain loss limitations	00
j	Beneficiaries of estates and trusts. Enter the amount from Schedule K-1 (541), line 12a	00
k	Merchant marine capital construction funds	00
l	Combine line 2a through line 2k	00
3	Tax preference items. Depletion. See instructions	00
4	Pre-adjustment alternative minimum taxable income (AMTI):	
a	Combine line 1, line 2l, and line 3	00
b	Apportioned pre-adjustment AMTI. If income is derived from sources both within and outside of California, see instructions. Otherwise, enter the amount from line 4a	00
5	Adjusted current earnings (ACE) adjustment:	
a	Enter ACE. See instructions	00
b	Apportioned ACE. If income is derived from sources both within and outside of California, see instructions. Otherwise, enter the amount from line 5a	00
c	Subtract line 4b from line 5b (even if one or both of the figures are negative). If negative, use brackets	00
d	Multiply line 5c by 75% (.75) and enter the result as a positive number	00
e	Enter the excess, if any, of the corporation's total increases in AMTI from prior year ACE adjustments over its total reductions in AMTI from prior year ACE adjustments. Enter an amount on line 5e (even if line 5c is positive)	00
f	ACE adjustment:	
•	If line 5c is a positive amount or zero, enter the amount from line 5d on line 5f as a positive amount	00
•	If line 5c is a negative amount, enter the smaller of line 5d or line 5e on line 5f as a negative amount	00
6	Combine line 4b and line 5f. If zero or less, enter -0-	00
7	a Reduction for disaster loss deduction, if any, from Form 100, line 21	00
b	AMT net operating loss deduction. See instructions	00
c	Combine line 7a and line 7b	00
8	AMTI. Subtract line 7c from line 6	00
9	Enter \$40,000 exemption. See instructions	00
10	Enter \$150,000 limitation. See instructions	00
11	Subtract line 10 from line 8. If zero or less, enter -0-	00
12	Multiply line 11 by 25% (.25)	00
13	Exemption. Subtract line 12 from line 9. If zero or less, enter -0-	00
14	Subtract line 13 from line 8. If zero or less, enter -0-	00
15	Multiply line 14 by 6.65% (.0665)	2,400.00
16	Banks and financial corps. Multiply Form 100, line 22, by 2.00% (.0200). See instructions	00

CALIFORNIA COMBINED FORM 100, SIDE 2 -- DETAIL

	LO PLATFORM	LIFESIZE, INC C	SERENOVA WFM,	MARLIN-SL TOPCO	
	MIDCO, INC C/O	/O CSC BR	INC. C/O CSC BR	LP C/O CSC BR	
	CSC BR TRUSTEE	TRUSTEE	TRUSTEE	TRUSTEE	
CALIFORNIA COMBINED TAX	5738	5803	2823	1872	COMBINED TOTALS
18 NET INCOME/LOSS FOR STATE PURPOSES	NONE	NONE	NONE	NONE	NONE
19 NOL CARRYOVER DEDUCTION					
20 EZ, LARZ, TTA, OR LAMBRA NOL CARRYOVER					
21 DISASTER LOSS CARRYOVER DEDUCTION					
22 NET INCOME FOR TAX PURPOSES	NONE	NONE	NONE	NONE	NONE
TAX RATE PERCENT	8.840	8.840	8.840	8.840	8.840
23 TAX	800.	800.	800.	NONE	2,400
28 LESS: CREDITS					
30 PLUS: ALTERNATIVE MINIMUM TAX	NONE	NONE	NONE	NONE	NONE
31 TOTAL TAX	800.	800.	800.	NONE	2,400

NOTE: CALIFORNIA COMBINED TAX IS SUM OF TAX
CALCULATED FOR EACH UNITARY MEMBER.

CALIFORNIA COMBINED FORM 100, SIDE 3 -- DETAIL

=====

QUESTION Q - LOCATION OF PRINCIPAL ACCOUNTING RECORDS

ADDRESS: PO BOX 720788
CITY, ST ZIP: MCALLEN, TX 78504

CALIFORNIA COMBINED FORM 100, SIDE 4, SCHEDULE F -- DETAIL

=====

LINE 27 - OTHER DEDUCTIONS

=====

TOTAL LINE 27 - OTHER DEDUCTIONS

=====

LO PLATFORM MIDCO, INC. & SUBSIDIARIES

5738

COMBINED SCHEDULE M-1 AND SCHEDULE M-2

COMBINED

LO PLATFORM
MIDCO, INC.
ELIMINATION

ADJUSTMENTS

LO PLATFORM
MIDCO, INC. &
SUBSIDIARIES

5738

SCHEDULE M-1

1 NET INCOME PER BOOKS
 2 FEDERAL INCOME TAX
 3 EXCESS CAPITAL LOSS
 4 TAX INC NOT ON BOOKS
 5 BOOK EXP NOT ON RET
 a. DEPRECIATION
 b. STATE TAXES
 c. TRAVEL & ENTERTAINMENT
 d. OTHER

NONE

NONE

NONE

NONE

6 TOTAL LINES 1-5
 7 BOOK INC NOT ON RET
 a. TAX-EXEMPT INT
 OTHER
 8 TAX DED NOT ON BOOKS
 a. DEPRECIATION
 b. STATE TAX REFUNDS
 c. OTHER

NONE

NONE

NONE

NONE

9 TOTAL LINES 7 AND 8
 10 INCOME (LN 28, PG 1)

NONE

NONE

NONE

NONE

SCHEDULE M-2

1 BALANCE BEG OF YEAR
 2 NET INCOME PER BOOKS
 3 OTHER INCREASES
 4 TOTAL LINES 1-3
 5 DISTRIBUTIONS
 a. CASH
 b. STOCK
 c. PROPERTY
 6 OTHER DECREASES
 7 TOTAL LINES 5 AND 6

NONE

NONE

NONE

NONE

8 BALANCE END OF YEAR
 4XY916 1.000

NONE

NONE

LO PLATFORM MIDCO, INC. & SUBSIDIARIES

5738

COMBINED SCHEDULE M-1 AND SCHEDULE M-2

SCHEDULE M-1

1 NET INCOME PER BOOKS
 2 FEDERAL INCOME TAX
 3 EXCESS CAPITAL LOSS
 4 TAX INC NOT ON BOOKS
 5 BOOK EXP NOT ON RET
 a. DEPRECIATION
 b. STATE TAXES
 c. TRAVEL & ENTERTAINMENT
 d. OTHER

6 TOTAL LINES 1-5
 7 BOOK INC NOT ON RET
 a. TAX-EXEMPT INT
 OTHER
 8 TAX DED NOT ON BOOKS
 a. DEPRECIATION
 b. STATE TAX REFUNDS
 c. OTHER

9 TOTAL LINES 7 AND 8
 10 INCOME (LN 28, PG 1)

SCHEDULE M-2

1 BALANCE BEG OF YEAR
 2 NET INCOME PER BOOKS
 3 OTHER INCREASES

4 TOTAL LINES 1-3

5 DISTRIBUTIONS
 a. CASH
 b. STOCK
 c. PROPERTY

6 OTHER DECREASES

7 TOTAL LINES 5 AND 6

8 BALANCE END OF YEAR

4XY915 1.000

	LO PLATFORM MIDCO, INC C/O CSC BR TRUSTEE	LIFESIZE, INC C /O CSC BR TRUSTEE	SERENOVA WFM, INC. C/O CSC BR TRUSTEE	MARLIN-SL TOPCO LP C/O CSC BR TRUSTEE							
	5738	5803	2823	1872							
1 NET INCOME PER BOOKS	NONE	NONE	NONE	NONE							
2 FEDERAL INCOME TAX											
3 EXCESS CAPITAL LOSS											
4 TAX INC NOT ON BOOKS											
5 BOOK EXP NOT ON RET a. DEPRECIATION b. STATE TAXES c. TRAVEL & ENTERTAINMENT d. OTHER											
6 TOTAL LINES 1-5	NONE	NONE	NONE	NONE							
7 BOOK INC NOT ON RET a. TAX-EXEMPT INT OTHER											
8 TAX DED NOT ON BOOKS a. DEPRECIATION b. STATE TAX REFUNDS c. OTHER											
9 TOTAL LINES 7 AND 8											
10 INCOME (LN 28, PG 1)	NONE	NONE	NONE	NONE							

CALIFORNIA COMBINED SCHEDULE P, SIDE 1 - AMTI BEFORE DISASTER LOSS

	COMBINED	LO PLATFORM MIDCO, INC.	ADJUSTMENTS	LO PLATFORM MIDCO, INC. & SUBSIDIARIES
CALIFORNIA SCHEDULE P, SIDE 1				5738
1 NET INCOME/LOSS AFTER STATE ADJUSTMENTS	-----	-----	-----	-----
2 ADJUSTMENTS				
A DEPRECIATION OF TANGIBLE PROPERTY PLACED IN SERVICE AFTER 1986				
B AMORTIZATION OF CERTIFIED POLLUTION CONTROL FACILITIES				
C AMORTIZATION OF MINING EXPLORATION AND DEVELOPMENT COSTS INCURRED AFTER 1987				
D BASIS ADJUSTMENTS IN DETERMINING GAIN OR LOSS FROM SALE OR EXCHANGE OF PROPERTY				
E LONG-TERM CONTRACTS ENTERED INTO AFTER FEBRUARY 28, 1986				
F INSTALLMENT SALES OF CERTAIN PROPERTY				
G TAX SHELTER FARM ACTIVITIES				
H PASSIVE ACTIVITIES				
I CERTAIN LOSS LIMITATIONS				
J BENEFICIARIES OF ESTATES AND TRUSTS				
K MERCHANT MARINE CAPITAL CONSTRUCTION FUNDS				
OTHER ADJUSTMENTS				
L TOTAL OF LINES 2A THROUGH LINE 2K	-----	-----	-----	-----
3 TAX PREFERENCE ITEMS				
A DEPLETION				
B INTANGIBLE DRILLING COSTS				
C TOTAL OF LINES 3A AND LINE 3B	-----	-----	-----	-----
4 PRE-ADJUSTMENT AMTI				
A TOTAL OF LINES 1, 2L, AND 3C				
B APPORTIONED PRE-ADJUSTMENT AMTI				
5 F ADJUSTED CURRENT EARNINGS (ACE) ADJUSTMENT	NONE		NONE	NONE
6 AMTI BEFORE DISASTER LOSS	NONE		NONE	NONE

CALIFORNIA COMBINED SCHEDULE P, SIDE 1 - AMTI BEFORE DISASTER LOSS

	LO PLATFORM MIDCO, INC C/O CSC BR TRUSTEE	LIFESIZE, INC C /O CSC BR TRUSTEE	SERENOVA WFM, INC. C/O CSC BR TRUSTEE	MARLIN-SL TOPCO LP C/O CSC BR TRUSTEE
CALIFORNIA SCHEDULE P, SIDE 1	5738	5803	2823	1872
1 NET INCOME/LOSS AFTER STATE ADJUSTMENTS				
2 ADJUSTMENTS				
A DEPRECIATION OF TANGIBLE PROPERTY PLACED IN SERVICE AFTER 1986				
B AMORTIZATION OF CERTIFIED POLLUTION CONTROL FACILITIES				
C AMORTIZATION OF MINING EXPLORATION AND DEVELOPMENT COSTS INCURRED AFTER 1987				
D BASIS ADJUSTMENTS IN DETERMINING GAIN OR LOSS FROM SALE OR EXCHANGE OF PROPERTY				
E LONG-TERM CONTRACTS ENTERED INTO AFTER FEBRUARY 28, 1986				
F INSTALLMENT SALES OF CERTAIN PROPERTY				
G TAX SHELTER FARM ACTIVITIES				
H PASSIVE ACTIVITIES				
I CERTAIN LOSS LIMITATIONS				
J BENEFICIARIES OF ESTATES AND TRUSTS				
K MERCHANT MARINE CAPITAL CONSTRUCTION FUNDS				
OTHER ADJUSTMENTS				
L TOTAL OF LINES 2A THROUGH LINE 2K				
3 TAX PREFERENCE ITEMS				
A DEPLETION				
B INTANGIBLE DRILLING COSTS				
C TOTAL OF LINES 3A AND LINE 3B				
4 PRE-ADJUSTMENT AMTI				
A TOTAL OF LINES 1, 2L, AND 3C				
B APPORTIONED PRE-ADJUSTMENT AMTI				
5 F ADJUSTED CURRENT EARNINGS (ACE) ADJUSTMENT	NONE	NONE	NONE	
6 AMTI BEFORE DISASTER LOSS	NONE	NONE	NONE	

CALIFORNIA COMBINED ACE WORKSHEET

	COMBINED	LO PLATFORM MIDCO, INC.	ADJUSTMENTS	LO PLATFORM MIDCO, INC. & SUBSIDIARIES
CALIFORNIA ACE WORKSHEET				5738
1 PRE-ADJUSTMENT AMTI	-----	-----	-----	-----
2 ACE DEPRECIATION ADJUSTMENT:				
A AMT DEPRECIATION	-----	-----	-----	-----
B ACE DEPRECIATION:	-----	-----	-----	-----
(1) POST-1993 PROPERTY	-----	-----	-----	-----
(2) POST-1989, PRE-1994 PROPERTY	-----	-----	-----	-----
(3) PRE-1990 MACRS PROPERTY	-----	-----	-----	-----
(4) PRE-1990 ACRS PROPERTY	-----	-----	-----	-----
(5) SECTION 168(F) PROPERTY	-----	-----	-----	-----
(6) OTHER PROPERTY	-----	-----	-----	-----
(7) TOTAL ACE DEPRECIATION	-----	-----	-----	-----
C ACE DEPRECIATION ADJUSTMENT	-----	-----	-----	-----
3 INCLUSION IN ACE OF ITEMS INCLUDED IN E&P	-----	-----	-----	-----
A TAX-EXEMPT INTEREST INCOME	-----	-----	-----	-----
B DEATH BENEFITS FROM LIFE INSURANCE CONTRACTS	-----	-----	-----	-----
C OTHER DISTRIBUTIONS FROM LIFE INS CONTRACTS	-----	-----	-----	-----
D INSIDE BUILDUP OF UNDISTRIBUTED INCOME	-----	-----	-----	-----
E OTHER ITEMS	-----	-----	-----	-----
F TOTAL INCREASE TO ACE DUE TO INCLUSION ITEMS	-----	-----	-----	-----
4 DISALLOWANCE OF ITEMS NOT DEDUCTIBLE FROM E&P	-----	-----	-----	-----
A CERTAIN DIVIDENDS RECEIVED	-----	-----	-----	-----
B DIVIDENDS PAID ON CERTAIN PREFERRED STOCK	-----	-----	-----	-----
C DIVIDENDS PAID TO AN ESOP UNDER SEC 404(K)	-----	-----	-----	-----
D NONPATRONAGE DIVIDENDS	-----	-----	-----	-----
E OTHER ITEMS	-----	-----	-----	-----
F TOTAL INCREASE TO ACE DUE TO DISALLOWANCE OF ITEMS NOT DEDUCTIBLE FROM E&P	-----	-----	-----	-----
5 OTHER ADJUSTMENTS BASED ON RULES FOR E&P	-----	-----	-----	-----
A INTANGIBLE DRILLING COSTS	-----	-----	-----	-----
B CIRCULATION EXPENDITURES	-----	-----	-----	-----
C ORGANIZATIONAL EXPENDITURES	-----	-----	-----	-----
D LIFO INVENTORY ADJUSTMENTS	-----	-----	-----	-----
E INSTALLMENT SALES	-----	-----	-----	-----
F TOTAL OTHER E&P ADJUSTMENTS	-----	-----	-----	-----
6 DISALLOWANCE OF LOSS ON EXCHANGE OF DEBT POOLS	-----	-----	-----	-----
7 ACQUISITION EXPENSES OF LIFE INS COMPANIES	-----	-----	-----	-----
8 DEPLETION	-----	-----	-----	-----
9 BASIS ADJUSTMENTS IN DETERMINING GAIN OR LOSS	-----	-----	-----	-----
10 ADJUSTED CURRENT EARNINGS	=====	=====	=====	=====

CALIFORNIA COMBINED ACE WORKSHEET

LO PLATFORM MIDCO, INC C/O CSC BR TRUSTEE	LIFESIZE, INC C /O CSC BR TRUSTEE	SERENOVA WFM, INC. C/O CSC BR TRUSTEE	MARLIN-SL TOPCO LP C/O CSC BR TRUSTEE
5738	5803	2823	1872

CALIFORNIA ACE WORKSHEET

1 PRE-ADJUSTMENT AMTI

2 ACE DEPRECIATION ADJUSTMENT:

A AMT DEPRECIATION

B ACE DEPRECIATION:

- (1) POST-1993 PROPERTY
- (2) POST-1989, PRE-1994 PROPERTY
- (3) PRE-1990 MACRS PROPERTY
- (4) PRE-1990 ACRS PROPERTY
- (5) SECTION 168(F) PROPERTY
- (6) OTHER PROPERTY
- (7) TOTAL ACE DEPRECIATION

C ACE DEPRECIATION ADJUSTMENT

3 INCLUSION IN ACE OF ITEMS INCLUDED IN E&P

A TAX-EXEMPT INTEREST INCOME

B DEATH BENEFITS FROM LIFE INSURANCE CONTRACTS

C OTHER DISTRIBUTIONS FROM LIFE INS CONTRACTS

D INSIDE BUILDUP OF UNDISTRIBUTED INCOME

E OTHER ITEMS

F TOTAL INCREASE TO ACE DUE TO INCLUSION ITEMS

4 DISALLOWANCE OF ITEMS NOT DEDUCTIBLE FROM E&P

A CERTAIN DIVIDENDS RECEIVED

B DIVIDENDS PAID ON CERTAIN PREFERRED STOCK

C DIVIDENDS PAID TO AN ESOP UNDER SEC 404(K)

D NONPATRONAGE DIVIDENDS

E OTHER ITEMS

F TOTAL INCREASE TO ACE DUE TO DISALLOWANCE
OF ITEMS NOT DEDUCTIBLE FROM E&P

5 OTHER ADJUSTMENTS BASED ON RULES FOR E&P

A INTANGIBLE DRILLING COSTS

B CIRCULATION EXPENDITURES

C ORGANIZATIONAL EXPENDITURES

D LIFO INVENTORY ADJUSTMENTS

E INSTALLMENT SALES

F TOTAL OTHER E&P ADJUSTMENTS

6 DISALLOWANCE OF LOSS ON EXCHANGE OF DEBT POOLS

7 ACQUISITION EXPENSES OF LIFE INS COMPANIES

8 DEPLETION

9 BASIS ADJUSTMENTS IN DETERMINING GAIN OR LOSS

10 ADJUSTED CURRENT EARNINGS

STATE FOOTNOTE, DETAILED EXPLANATION

TAX RETURN PREPARATION

TAXPAYER FILED CHAPTER 11 BANKRUPTCY ON MAY 16, 2023 (CASE NO.23-50043), SUBSEQUENTLY CONVERTED TO CHAPTER 7 BANKRUPTCY ON NOVEMBER 7, 2023 (OPERATIONS CEASED ON THAT DATE), AND IS CURRENTLY IN THE PROCESS OF LIQUIDATION.

CATHERINE S. CURTIS WAS APPOINTED AS CHAPTER 7 TRUSTEE ON NOVEMBER 7, 2023. KENWOOD & ASSOCIATES, P.C. WAS APPOINTED AS ACCOUNTANT FOR THE TRUSTEE EFFECTIVE DECEMBER 14, 2023. COPIES OF THE BANKRUPTCY NOTICE OF FILING AND COURT ORDER AUTHORIZING THE APPOINTMENT OF KENWOOD & ASSOCIATES, P.C. ARE ATTACHED AND MADE PART OF THIS RETURN.

THIS DISCLOSURE STATEMENT IS A JOINT STATEMENT BETWEEN CATHERINE S. CURTIS, CHAPTER 7 TRUSTEE, AND DAVID E. BOTT, ACCOUNTANT FOR THE TRUSTEE IN THIS CASE. THE ATTACHED STATE RETURN HAS BEEN PREPARED BASED UPON LIMITED INFORMATION AVAILABLE TO THE TRUSTEE.

A 2024 FEDERAL TAX RETURN HAS NOT BEEN ATTACHED. THE TAXPAYER IS A SUBSIDIARY WITHIN A CONSOLIDATED GROUP. THE TAXPAYER DOES NOT FILE A SEPARATE FEDERAL TAX RETURN. ADDITIONALLY, BECAUSE THE PARENT ENTITY OF THE CONSOLIDATED GROUP IS NOT IN BANKRUPTCY PROCEEDINGS, THE TRUSTEE IS NOT RESPONSIBLE FOR THE FEDERAL RETURN.

THE TAX RETURN HAS BEEN SIGNED BY THE TRUSTEE AND HER ACCOUNTANT AND CONSTITUTES A "BEST EFFORT" ON THEIR PART TO PREPARE A TRUE AND COMPLETE RETURN FOR THE YEAR.

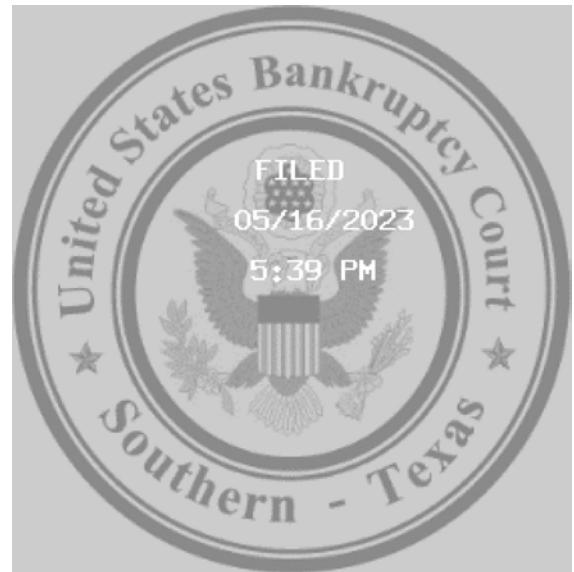
AS A BANKRUPTCY TRUSTEE, SHE IS NEITHER A SHAREHOLDER, MEMBER, OR OFFICER OF THIS ENTITY. THE SIGNATURE AUTHORIZED FOR THIS RETURN IS DONE IN HER CAPACITY AS BANKRUPTCY TRUSTEE.

United States Bankruptcy Court
Southern District of Texas

Notice of Bankruptcy Case Filing

A bankruptcy case concerning the debtor(s) listed below was filed under Chapter 11 of the United States Bankruptcy Code, entered on 05/16/2023 at 5:39 PM and filed on 05/16/2023.

LO Platform MidCo, Inc.
216 West Village Blvd., Suite 102
Laredo, TX 78041
Tax ID / EIN: 5738



The case was filed by the debtor's attorney: The bankruptcy trustee is:

Benjamin Lawrence Wallen
Pachulski Stang Ziehl & Jones LLP
700 Louisiana Street, Suite 4500
Houston, TX 77002
713-691-9385

Catherine Stone Curtis
McGinnis Lochridge
P.O. BOX 720788
McAllen, TX 78504
956-489-5958

The case was assigned case number 23-50043 to Judge Christopher M. Lopez.

In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in this case.

If you would like to view the bankruptcy petition and other documents filed by the debtor, they are available at our *Internet* home page <http://www.txs.uscourts.gov/> or at the Clerk's Office, United States Bankruptcy Court, 1300 Victoria Street, Laredo, TX 78040.

You may be a creditor of the debtor. If so, you will receive an additional notice from the court setting forth important deadlines.

Nathan Ochsner
Clerk, U.S. Bankruptcy Court

PACER Service Center	
Transaction Receipt	
05/29/2024 09:33:47	
PACER Login:	ke049200
Client Code:	

ENTERED

February 05, 2024

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
LAREDO DIVISION**

IN RE:	§	Case No.: 23-50038
LIFESIZE, INC. <i>et al</i> ¹ ,	§	
	§	
	§	
	§	Chapter 7
Debtor.	§	

ORDER AUTHORIZING EMPLOYMENT OF ACCOUNTANT

Upon consideration of the Application to Employ Accountant filed by Catherine Stone Curtis, Trustee for the above entitled and numbered proceeding, praying for authority to employ and appoint the accounting firm of KenWood & Associates, PC (“KWA”) and to designate David E. Bott to act as lead accountant to represent the Trustee as Trustee (the “Applicant”), and it appearing from the Application and Affidavit of David E. Bott that the persons employed by KenWood & Associates, PC and the accounting firm of KenWood & Associates, PC, have no connection with the debtor, creditors, any other party in interest, their respective attorneys and accountants, the United States trustee, or any other person employed in the office of the United States trustee, and represent no interest adverse to the Trustee, the above-named debtor, or its estate, in the matters on which it is to be engaged, that its employment is necessary and would be in the best interest of the estate, and sufficient cause appears for such employment; it is therefore,

ORDERED, that Catherine Stone Curtis, Trustee for the above entitled and numbered proceeding, be and is hereby authorized to employ the accounting firm of KenWood & Associates, PC, with David E. Bott to act as lead accountant, to represent her as Trustee in this case and the associated cases effective December 14, 2023, to perform the following professional services:

- a) to prepare any necessary federal and state income, payroll, sales, franchise and excise tax returns and reports of the bankruptcy estate;

¹ The Debtors in these Chapter 7 Cases, along with the last four digits of each Debtor's federal tax identification number, are: Lifesize, Inc. (5803); SL Midco 1, LLC (6980), SL Midco 2, LLC (9192); Serenova, LLC (9208); Telstrat, LLC (5255); LO Platform Midco, Inc. (5738); Serenova WFM, Inc. (2823); and Light Blue Optics, Inc. (7669). The Debtors' service address is 216 West Village Blvd., Suite 102, Laredo, TX 78041.

- b) to provide evaluations and advice to Trustee on tax matters which may arise, including the determination of the tax basis of estate assets and the evaluation of the tax effects of the sale of assets of the estate;
- c) to locate, obtain, inventory and preserve the accounting, business and computer records of the Debtor for use in performing the tasks assigned to Applicant and in Trustee's administration of the estate;
- d) to analyze the Debtor's books and records and financial transactions regarding possible fraudulent, post-petition and/or preferential transfers to which the estate may be entitled to a recovery;
- e) to analyze the books and records and financial transactions of entities and individuals to which the Debtor is related, may be related or may have been related at some prior date to determine the value of any assets and existence of possible fraudulent transfers to which the estate may be entitled to a recovery; and
- f) to assist Trustee as an accountant and/or expert witness in litigation of the estate, assist in examinations and discovery under Federal Rule of Bankruptcy Procedure 2004 and the Federal Rules of Civil Procedures and to prepare any required expert reports related to litigation matters.

It is further,

ORDERED that KenWood & Associates, PC shall not be compensated by the bankruptcy estate for performing duties required to be performed by the Trustee. It is further,

ORDERED that KenWood & Associates, PC will be compensated only after proper application and notice in such amounts as may be allowed by the Court.

Signed: February 05, 2024


Christopher Lopez
United States Bankruptcy Judge